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Microbiological safety of Portuguese dry-fermented chouriço sausages as affected by processing and physicochemical factors

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Abstract

In order to identify the risk factors and main differences of the manufacturing technology of Portuguese *chouriço* dry-fermented sausage leading to the variable levels of *Enterobacteriaceae*, *Staphylococcus aureus* and *Listeria monocytogenes* in the product, microbiological and physicochemical characterisation of *chouriço* sampled at five stages of production was performed. Six production batches were surveyed from each of two factories, one of them used curing salts and polyphosphate in their formulation. The results suggest that mixing and maceration are critical points of the process since *Enterobacteriaceae*, *S. aureus* and *L. monocytogenes* could significantly increase until the end of such stages. Sausages formulated with nitrite and polyphosphate were found to have a delayed fermentation; which was responsible, to a certain extent, for the increase in *Enterobacteriaceae* and pathogens' counts from raw meat to the end of maceration. On the contrary, the better acidification process of nitrite-free sausages led to lower counts of *S. aureus* and *L. monocytogenes* in the final products. Nitrite had a strong effect on reducing *Enterobacteriaceae* during smoking and also contributed to the control of *L. monocytogenes*, while it showed no effect on the growth of *S. aureus* in *chouriço*. There is a need to standardise the traditional elaboration process of *chouriço*, to optimise the initial acidification process, and to guarantee the high microbiological quality of ingredients, sanitisation of equipment, and good hygiene practices of operators.

Keywords: Chorizo; dry-cured; survey; *Enterobacteriaceae*; *Staphylococcus aureus*; *Listeria monocytogenes*; curing salts; longitudinal models.

Introduction

In Europe, naturally-fermented sausages such as *chouriço* have been consumed for many centuries and are considered a gastronomic heritage from the Roman Era. *Chouriço*, in particular, is a popular fermented sausage made of raw, unground and salted pork meat. Due to its short ripening time (10 to 20 days) and final water activity (0.90 to 0.95), it is considered a 'semi-dry, no-mould-growth' fermented sausage, according to Lucke's classification of fermented sausages based on microbial stability [1]. *Chouriço* has its origins in temperate, maritime climates, as the traditional ripening process (which includes a fermentation stage) requires low to moderate temperatures, oppositely to other varieties of fermented meats that require higher temperatures and warmer climates. The production of *chouriço* starts by marinating diced pork meat in a mixture of water, salt, regional wine and spices, although some factories also include curing agents in the formulation. The following step, fermentation, is carried without the addition of starter cultures [2-4], as this process occurs spontaneously due to the natural occurring microflora. After few days of maceration, the mixture is filled into natural pork casings, and then smoked and ripened at low temperatures.

Chouriço is mainly produced by small-scale, artisanal manufacturers. This means that, despite the general steps for the production of this sausage, each processing unit has its own traditional customs and techniques, which translates into final products with varying microbiological quality, stability and safety. Moreover, being an artisanal elaboration, it is expectable that the production process suffers accidental variations even within the same processing unit, as process variables such as temperature and time may not be fully controlled [5], thus generating some variability in quality from batch to batch. To this respect, a meta-analysis study on the incidence of pathogens in traditional Portuguese meat products revealed a variable occurrence of *L. monocytogenes* (8.30%; 95% CI: 5.10-15.1%) and *S. aureus* (18.4%; 95% CI: 9.00–33.9%) in sausages 'intended to be eaten raw' [6], which includes *chouriço*.

At the moment, it is clear that the current production methods of *chouriço* need to be evaluated and improved. It is imperative to understand which risk factors can increase the microbiological quality and safety of this product and, at the same time, reduce the between-batch variability caused by poorly-controlled production processes. For this reason, in this study, microbiological surveys were conducted in two factories of dry-fermented *chouriço* sausages in order to: (i) reveal the differences in manufacturing technology that could explain the variable levels in *Enterobacteriaceae*, *S. aureus* and *L. monocytogenes* among production batches; (ii) assess relationships between physicochemical properties of the product (pH, a_w , moisture, nitrite, nitrate, polyphosphates and sodium chloride concentration) and microbial counts along processing; and (iii) rank the "critical" process variables or risk factors contributing to the current microbial contamination of *chouriço* sausages.

Experimental

Sampling scheme

Both physicochemical and microbiological longitudinal surveys of *chouriço* processing from raw meat to final product, as well as microbiological surveys of environmental elements, were carried out in two regional factories, located in the Northeast of Portugal. The number of sampling visits was sufficient to gather complete physicochemical, microbial and environmental profile data for twelve batches of production. In both factories, pork meat from *Longissimus dorsi* was macerated in water, red wine, garlic paste, piri-piri, sweet red pepper paste and laurel leaves at low temperature. Factory I did not utilise any additive in the formulation, while Factory II added curing salts (nitrite/nitrate) and polyphosphates in the macerating meat. Before the day of sausage stuffing, pork large intestine casings are washed and kept in salted water at refrigeration temperature until use. Macerated meat is then stuffed in the casings to obtain ~20-cm long horse-shape sausages. Vertically-hung sausages in racks are then subject to the drying effect of smoke produced by burning olive and oak tree firewood for 5-20 days in a smokehouse, whose ambient temperature is not controlled, yet can be between 40-55°C. Sausages continue to ripen in a

refrigerated chamber at low relative humidity, and are packed either under normal atmosphere or vacuum. Both factories were middle-sized and availed from the following distinct areas: meat cutting, mixing, filling and packaging rooms, smokehouse and refrigerated chamber.

Six production batches of *chouriço* per factory were followed up through systematic sampling of raw meat (n=3 units per batch), meat mixed with ingredients (n=3), macerated meat (n=3), smoked sausage (n=5) and final product (n=5) (Figure 1). These sampling points along production are hereafter referred to as 'raw meat', 'mixed', 'macerated', 'smoked' and 'ripened', respectively. Within a batch, the day of sampling for both 'raw meat' and 'mixed' belonged to the same day of production (Day 0). However, because the duration periods of the processing stages of maceration (from 2 to 9 days), maturation and smoking (from 5 to 23 days) and ripening (from 2 to 10 days) were variable from batch to batch (even within the same factory), samples were taken always at the end of the processing stage, and the corresponding Day was annotated. Overall, while the processing time of *chouriço* produced in Factory I was 28-31 days, the one of Factory II was shorter, between 13-17 days.

In the sampling visits, swabs from six environmental elements, namely, table surface, transport trolleys, mixer, filler, knives and operator hands (n=6) were also taken (Figure 1). The six samples consisted of two environmental elements swabbed during processing from each of the following three rooms: *meat cutting* and *mixing rooms*, sampled on the day of mixing; and *filling room* sampled on the day that maceration was completed. For sampling one environmental element, a total surface area of 300 cm² was swabbed. In the case of knives and operator hands, areas of ~200 cm² were swabbed. Environmental and product samples were transported to the lab and stored at 4°C. They were processed before 24 h for microbiological analysis, or were promptly frozen (-18°C) until use for physicochemical analyses (except pH and a_w , measured on the same day of sample collection). Microbiological determinations of total viable counts (TVC), *Enterobacteriaceae*, *S. aureus* and *L. monocytogenes* were performed in meat samples and environmental elements. Physicochemical determinations in meat samples encompassed pH, a_w , moisture, sodium nitrite, potassium nitrate, phosphorous and sodium chloride contents.

In addition, while the processes of meat cutting, mixing and stuffing took place, the ambient temperature and relative humidity of each of these rooms were recorded by a thermo-hygrometer transmitter (TFA® Dostmann, Wertheim, Germany) at five different sites within a room (Figure 1). Average ambient temperatures of these three rooms were then calculated for each of the production batches.

Microbiological analyses

In the laboratory, all sausage casings were removed using sterilised instruments to produce sausage samples. For the microbial determinations, 25 g of sample was diluted in 225 mL sterile buffered peptone water (BPW, VWR Chemicals Prolabo, Portugal) and homogenised for 2 min (Stomacher 400, Seward, UK). For the analysis of an environmental element, the solutions from the three swab tubes were mixed, and a 4 mL-volume was

taken and diluted in 36 mL BPW. For TVC, 1-mL volumes from sampling dilutions were spread onto Aerobic Count Plate Petrifilm™ disks (3M Health Care, St. Paul, USA), and incubated at 30°C for 72 h. For *Enterobacteriaceae*, 1-mL volumes were spread onto *Enterobacteriaceae* Count Plate Petrifilm™ disks, and incubated at 37°C for 24 h. For *S. aureus*, 1-mL volumes were spread on Petrifilm™ Staph Express Count, incubated at 37°C for 24 h, and coagulase-positive colonies confirmed with Petrifilm™ Staph Express Disk, according to the manufacturer's instructions.

For the microbiological analysis of *L. monocytogenes*, 25 g of sample was homogenised for 2 min in 225 mL of Half Fraser Base CM0895 (Oxoid, Hampshire, UK). The enumeration was performed according to the ISO 11290-2:1998/Amd. 1:2004(E) procedure [7]. After incubation of the initial suspension for 1 h at 20 °C, a 0.1-mL volume was surface-inoculated on Oxoid Chromogenic Listeria Agar (OCLA, Oxoid) and incubated at 37 °C for 24 h. The samples with no growth were analysed for detection of *L. monocytogenes* according to the ISO 11290-1:1996/Amd.1:2004(E) procedure [8]. The initial suspension was supplemented with SR 166 selective supplement (Oxoid), incubated at 30°C for 24 h and streaked on OCLA (incubated at 37 °C for 24 h). If no growth was detected, 0.1 mL of the same initial supplemented suspension was transferred into 10-ml Fraser Broth supplemented with SR 166 (Oxoid), incubated at 37 °C for 48 h and streaked onto OCLA (incubated at 37 °C for 24 h). The colonies that grew on OCLA were confirmed with additional tests of haemolysis, catalase reaction, Gram stain and motility. The presumptive colonies of *Listeria* spp. were confirmed using API® *Listeria* (bioMérieux, Marcy l'Etoile, France) biochemical strips according to manufacturer's instructions. The microbiological determinations per sample were carried out in duplicate. Microbial results were expressed in log CFU/g (products) and log CFU/cm² (environments) for all microbial groups with exception of *L. monocytogenes*, where CFU/g and CFU/cm² were used, respectively.

Physicochemical analyses

The pH was measured directly in the centre of the samples with a pH-meter HI8424 (Hanna Instruments, Portugal) while *a_w* was measured using a HygroPalm AW1 (Rotronic International, Portugal). Moisture and sodium chloride content (NaCl) were quantified according to the ISO recommended standards 1442:1997 [9] and 1841-1:1996 [10], respectively. Nitrites and nitrates were quantified according to ISO 2919:1975 and ISO 3091:1975 [11,12], and expressed as sodium nitrite (NaNO₂) and potassium nitrate (KNO₃), respectively. Total phosphorus was quantified following AOAC 969.31 [13] and the molecular absorption spectrophotometric method from SMEWW 4500P-E [14]. Phosphorous was expressed as phosphorus pentoxide (P₂O₅). All physicochemical determinations were made in triplicate for each sample.

Statistical analyses

Variables defined for data analyses encompassed microbial groups (*TVC*, *Entero*, *Staphy* and *Listeria*) and physicochemical properties (pH, *a_w*, moisture, NaCl, NaNO₂, KNO₃ and P₂O₅), as mentioned above. In addition, other variables were defined using the data generated in a production batch: *Factory* (either I or II), *Day* (day of sampling at the end of a processing stage, as detailed in Subsection 2.1), *Stage* (either meat, mixed, macerated, smoked or ripened), *MeanTVCEnv*, *MeanEnteroEnv*, *MeanStaphyEnv* and *MeanListeriaEnv* (mean environmental contamination for each bacterial group calculated as the average of the 6 environmental samples within a batch), *RoomTVCEnv* (mean TVC counts of the environmental elements sampled in the cutting, mixing and filling room within a batch), *RoomEnteroEnv* (same as above for *Enterobacteriaceae*), *RoomStaphyEnv* (same as above for *S. aureus*), *RoomListeriaEnv* (same as above for *L. monocytogenes*), and *RoomT* and *RoomRH* (mean ambient temperature and relative humidity of the meat cutting, mixing and filling rooms within a batch). Due to the typical moisture loss during the manufacturing process, the concentrations of all chemical compounds in the meat/sausage samples were converted to dry matter (dm). These variables were defined as NaCl_{dm}, NaNO₂_{dm}, KNO₃_{dm} and P₂O₅_{dm}. Three types of statistical analysis were then carried out, as described below.

Analysis I: Associations between physicochemical properties and microbial counts along processing

The objective of this analysis was to appraise the particularities in the evolution of the physicochemical parameters that could partially explain the batch-specific differences in microbial concentrations along production. The following general linear models

$$TVC_{ijk} = \beta_0 + \beta_{1i}Day(Stage_i) + \beta_2a_w + \beta_3pH + \beta_4NaNO_2dm + \beta_5pH \times NaNO_2dm + \epsilon_{j(k)} \quad (1)$$

$$Entero_{ijk} = \beta_0 + \beta_{1i}Day(Stage_i) + \beta_2a_w + \beta_3pH + \beta_4NaNO_2dm + \beta_5pH \times NaNO_2dm + \epsilon_{j(k)} \quad (2)$$

$$Staphy_{ijk} = \beta_0 + \beta_{1i}Day(Stage_i) + \beta_2a_w + \beta_3pH + \beta_4NaNO_2dm + \beta_5pH \times NaNO_2dm + \epsilon_{j(k)} \quad (3)$$

were adjusted separately to the TVC, *Enterobacteriaceae* and *S. aureus* data sets. The covariance of the error term is unstructured and thus allows for dependence of the observations within

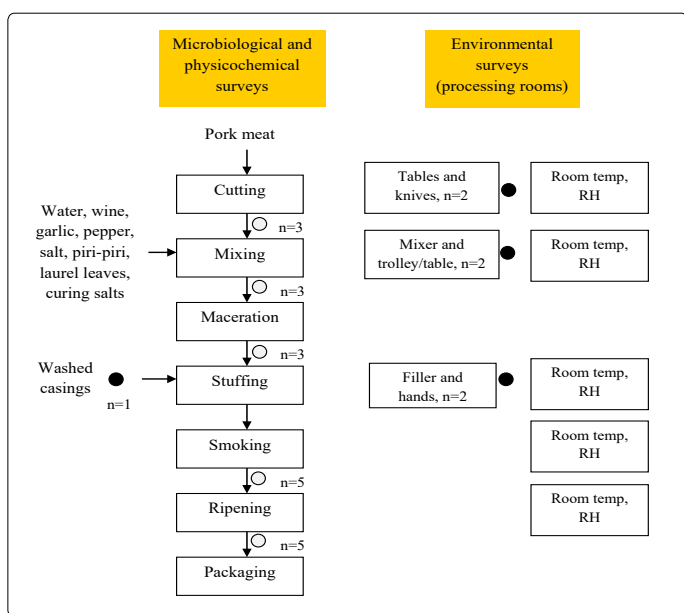


Figure 1. Flow diagram of chouriço sausage processing showing sampling sites for microbiological analyses (TVC, *Enterobacteriaceae*, *S. aureus* and *L. monocytogenes* in points ○●) and physicochemical analyses (*a_w*, pH, moisture, sodium nitrite, potassium nitrate, phosphorous and sodium chloride in points) from a production batch.

batches of production k , yet nested within factories j . Likewise, because the number of days (Day) of a processing stage i ($Stage$) was different from batch to batch, a nested term $Day(Stage_i)$ was pondered in order to withdraw the effect of stage duration. Stage was included in the linear models to extract the individual effects of mixing with other ingredients, maceration, smoking and ripening; and, in this manner, to evaluate the effects of a_w , pH and nitrite ($NaNO_2$) in a global way. As the interaction between pH and nitrite proved to be significant, the term was included in all models above.

As the untransformed *L. monocytogenes* data (CFU/g) was over-dispersed (variance \gg mean due to the low microbial counts and large proportion of zero counts), a Poisson-gamma (negative binomial) count data model was opted for. Earlier, Gonzales-Barron et al [15] demonstrated that this type of count data models along with their zero-modified counterparts are much more suitable for inferential assessment than normality-based regression models when analysing over-dispersed microbiological data. Thus, in order to appraise the same fixed effects as in Equations (1-3), yet taking up the non-detections, a regression model based on the Poisson-gamma distribution was fitted to the *L. monocytogenes* data,

$$Listeria_{ijk} = \exp\{\beta_0 + \beta_{1ij}Day(Stage_i) + \beta_{2a_w} + \beta_{3pH} + \beta_4NaNO_2dm + \beta_5pH \times NaNO_2dm\} + \exp(\epsilon_{j(k)}) \quad (4)$$

where the errors follow a gamma distribution ($1/\theta$, θ) with expected value 1 and dispersion parameter θ . For a detailed description of the Poisson-gamma regression, refer to Gonzales-Barron et al. [15].

Analysis II: Impact of processing days and environmental contamination on microbial counts along production

The objective of this statistical analysis was to evaluate the mean effects of the duration of a processing stage and the environmental contamination/temperature of a processing room on the microbial concentrations along production. The longitudinal models of the form,

$$TVC_{ijk} = \beta_0 + \beta_{1ij}\{Stage_i \times Factory_j\} + \beta_{2ij}\{Day(Stage_i) \times Factory_j\} + \epsilon_{j(k)} \quad (5)$$

$$Entero_{ijk} = \beta_0 + \beta_{1ij}\{Stage_i \times Factory_j\} + \beta_{2ij}\{Day(Stage_i) \times Factory_j\} + \epsilon_{j(k)} \quad (6)$$

$$Staphy_{ijk} = \beta_0 + \beta_{1ij}\{Stage_i \times Factory_j\} + \beta_{2ij}\{Day(Stage_i) \times Factory_j\} + \epsilon_{j(k)} \quad (7)$$

were fitted to the counts of TVC (Equation 5), *Enterobacteriaceae* (Equation 6) and *S. aureus* (Equation 6) as response variables. The categorical variable $Stage_i$ along with the nested variable $Day(Stage_i)$ were included in the model to estimate the mean increase or decrease in microbial concentration per day of maceration, smoking and ripening (represented by the fixed-effects β_{2ij} in Equations (5-7)). As the stage-specific day slopes β_2 may differ between factories (known a priori because Factory I produces sausages in longer time than Factory II), the categorical variable $Factory_j$ was allowed to enter in interaction with both $Stage_i$ and $Day(Stage_i)$.

For the *L. monocytogenes* data, a Poisson-gamma regression model was adjusted, although with a slightly different structure. Since for Factory I, *L. monocytogenes* counts took mostly values of either 0 or 50 CFU/g, it was not

possible to estimate the effect of day β_2 per factory. Thus, the terms $Factory_j$ in interactions with $Stage_i$ and $Day(Stage_i)$ had to be dropped from the model, and its parameter estimates were assumed to be applicable to both factories.

$$Listeria_{ijk} = \exp\{\beta_0 + \beta_{1i}\{Stage_i\} + \beta_{2i}\{Day(Stage_i)\}\} + \exp(\epsilon_{j(k)}) \quad (8)$$

To assess the effects of environmental contamination and ambient temperature/RH on the TVC counts along processing, the variables *MeanTVCEnv*, *RoomTVCEnv*, *RoomT* and *RoomRH* were added one by one to Equation (5) and their significance tested. Likewise, the significances of the corresponding environmental variables for *Enterobacteriaceae* (*MeanEnterEnv*, *RoomEnterEnv* and *RoomT*), *S. aureus* (*MeanStaphyEnv*, *RoomStaphyEnv*, *RoomT* and *RoomRH*) and *L. monocytogenes* (*MeanListeriaEnv*, *RoomListeriaEnv*, *RoomT* and *RoomRH*) were tested by linearly adding them, one by one, to Equations (6), (7) and (8), respectively.

Analysis III: Factors favouring the growth/survival of Enterobacteriaceae and pathogens during processing

The objective of the last type of statistical analysis was to identify the main (risk) factors that contributed to the growth or survival of *Enterobacteriaceae*, *S. aureus* and *L. monocytogenes* in *chouriço* at the end of maceration, smoking and ripening. Considering all the information extracted from the surveys, the factors likely to have an effect on the final microbial counts were defined, as follows (independent variables): raw meat pH, concentrations of nitrite and nitrate added at maceration, *Enterobacteriaceae/S. aureus/L. monocytogenes* counts in raw meat, *Enterobacteriaceae/S. aureus/L. monocytogenes* after mixing with ingredients, mean *Enterobacteriaceae/S. aureus/L. monocytogenes* from environmental elements, a_w /pH/moisture/NaCl at the end of maceration, a_w /pH/moisture/NaCl at the end of smoking, a_w /pH/moisture/NaCl at the end of ripening, duration of maceration, duration of smoking, duration of ripening, mean temperature of mixing room and mean temperature of filling room. For every bacterial group, three separate stepwise variable selection analyses were performed using the microbial concentration at the end of maceration, smoking or ripening as dependent variables, and all of the factors specified above as independent variables. The significance level for an effect to enter and to stay in the model was set to 0.25. All models described were adjusted in the SAS software (version 9.1.3) [16] while graphs were created in R (version 2.14.2) [17].

Results and Discussion

The surveys evidenced a great variability in the evolution of physicochemical properties and microbial counts both among production batches and between industries, which was partly due to the variable manufacturing process. For instance, for the batches sampled, intermittent smoking took 5, 7, 18, 19 or 23 days while ripening took 2, 5, 7 or 10 days.

Physicochemical changes along chouriço processing

The physicochemical properties of *chouriço* sausages produced by both factories revealed some differences (Table 1) that are not only associated to the distinct manufacture

methods but also to the addition of curing salts (nitrite and nitrate) and polyphosphates by Factory II (that Factory I did not use). The addition of such additives to the product in Factory II is easily deduced by the significant increase in NaNO₂, KNO₃ and P₂O₅ on a wet basis (wb) from the raw meat stage (0.055 mg/kg wb, 4.974 mg/kg wb and 0.491% wb, respectively) to the next sampling point, mixed (8.549 mg/kg wb, 139.2 mg/kg wb and 0.620% wb, respectively) (Table 1). The concentrations of such additives significantly increased in the following sampling stages (macerated meat, and smoked and ripened sausages). Since they were calculated in a wet basis, this increase points out, in fact, the significant moisture loss occurring progressively during smoking and ripening (from 72.0% and 68.6% moisture at the end of maceration to 41.7% and 54.1% in final products from Factories I and II, respectively) and does not imply further addition of additives during those stages.

In comparison to Factory I, the sausages produced by Factory II revealed higher moisture retention (54.1% wb) and accordingly, higher mean a_w at the end of the smoking and ripening steps (0.941 and 0.930, respectively). Such results are due to the shorter ripening period in Factory II and the use of polyphosphate in the product's formulation, which increases the water-binding capacity of fermented meats. This additive acts as polyelectrolytes to increase ionic strength, thus freeing some of the negatively-charged sites on the proteins so they can bind more water [18], and it can be used to prevent auto-oxidation and decrease purges in vacuum-packaged products. However, in cured meats particularly, the ionic strength increase mentioned above has an undesired pH rising effect [18]: while *chouriço* sausages from Factory I presented a continuous decline in pH from raw meat until the end of ripening, sausages produced by Factory II experienced a significant increase in pH (6.269) at the point of mixing (when polyphosphate is added), which was sustained until the end of maceration (6.263). The sausages' pH started dropping from smoking onwards, although their mean values at the end of smoking (6.016) and ripening (5.815) were still higher than the pH of sausages produced by Factory I (5.321 and 5.369, respectively; Table 1). Overall, in fermented meats, a high pH of the product at the mixing point will lead to higher final pH values, as described by Lucke [1] and observed here in particular for *chouriço*. Greater final pH values facilitate the growth of acid-sensitive undesired microorganisms such as *Salmonella* spp. and *S. aureus* in the product, meaning that a process that does not ensure an early and rapid production of acid (i.e. the process used by Factory II) might be unsafe.

Knowing that the product's final pH, in both cases (Factory I: 5.369; Factory II: 5.815), is higher than the pH for suppressing the growth of *Salmonella* spp. and *S. aureus* (5.3; [19]) it is critical to ensure that the time and temperature at which the macerating meat remains above the pH of 5.3 can guarantee the non-growth of such pathogens. According to good manufacturing practices developed by the American Meat Institute [20], the time that the sausage meat is exposed to temperatures above 15 °C before pH 5.3 is reached should be

limited. In this sense, as this pH value is not reached, *chouriço* sausages should be ripened and stored below 15 °C for safety reasons.

Another fact that may have contributed to problems during fermentation was the high pH of the raw meats used (6.04, SD = 0.06; Table 1) since, ideally, pork meat should have a normal pH (5.5-5.8) [2]. A poor production of organic acids caused by unsatisfactory fermentation will have an impact on the pH decrease that is necessary for the release of meat's moisture in a quick and uniform way. Even though the evolution of a_w could be considered as normal in both factories (Table 1), it was only after maceration that a significant decrease occurred (due to the higher temperatures during smoking and the lower relative humidity and stable dehydration during ripening). In any case, the sausages produced by Factory II still presented higher a_w (0.941 after smoking and 0.930 after ripening) than Factory I (0.929 and 0.914, respectively), reflecting the addition of polyphosphate and shorter processing time. Overall, *chouriço* sausages were dried to a moisture content of 48% and a final a_w of 0.92 that, despite the higher than desirable pH values, are expected to contribute to the protection of the product against undesirable microorganisms [21]. The mean values of the physicochemical properties in mid-products and products from the two factories are also displayed in Table 1.

Table 1. Evolution of physicochemical characteristics of dry-fermented *chouriço* sausages along processing per factory and overall. Means and standard deviations (in brackets) are shown

Physicochemical property	Stage	Factory I (low nitrites)	Factory II (high nitrites)	Both Factories
pH	Raw meat	6.027 (0.049) ^a	6.045 (0.065) ^a	6.036 (0.060) ^a
	Mixed	5.759 (0.049) ^a	6.269 (0.065) ^b	6.014 (0.060) ^a
	Macerated	5.634 (0.049) ^b	6.263 (0.065) ^b	5.949 (0.060) ^a
	Smoked	5.321 (0.040) ^c	6.016 (0.050) ^c	5.680 (0.048) ^b
	Ripened	5.369 (0.041) ^c	5.815 (0.050) ^d	5.607 (0.049) ^b
a _w	Raw meat	0.980 (0.003) ^a	0.976 (0.004) ^a	0.978 (0.002) ^a
	Mixed	0.972 (0.003) ^b	0.953 (0.004) ^b	0.963 (0.002) ^b
	Macerated	0.969 (0.003) ^b	0.956 (0.004) ^b	0.963 (0.002) ^b
	Smoked	0.929 (0.002) ^c	0.941 (0.003) ^c	0.936 (0.001) ^c
	Ripened	0.914 (0.002) ^d	0.930 (0.003) ^d	0.923 (0.001) ^d
Sodium nitrite (mg/kg wb)	Raw meat	0.068 (0.086) ^a	0.055 (0.902) ^a	0.062 (0.686) ^a
	Mixed	0.083 (0.085) ^a	8.549 (0.902) ^b	4.316 (0.686) ^b
	Macerated	0.094 (0.085) ^a	5.016 (0.902) ^c	2.555 (0.686) ^c
	Smoked	0.979 (0.068) ^b	8.133 (0.700) ^d	4.680 (0.541) ^d
	Ripened	1.134 (0.071) ^c	6.913 (0.700) ^d	4.230 (0.550) ^d
Potassium nitrate (mg/kg wb)	Raw meat	4.330 (2.242) ^a	4.974 (5.917) ^a	4.652 (13.65) ^a
	Mixed	7.943 (2.307) ^b	139.2 (5.917) ^b	75.42 (13.84) ^b
	Macerated	8.271 (2.242) ^b	147.1 (5.917) ^b	77.68 (13.65) ^b
	Smoked	21.00 (1.797) ^c	193.5 (4.584) ^c	110.2 (10.75) ^c
	Ripened	20.20 (1.865) ^c	230.6 (4.584) ^d	132.9 (13.65) ^c
Phosphate as P ₂ O ₅ (% wb)	Raw meat	0.437 (0.025) ^a	0.491 (0.016) ^a	0.464 (0.022) ^a
	Mixed	0.383 (0.025) ^a	0.620 (0.016) ^b	0.501 (0.022) ^a
	Macerated	0.355 (0.025) ^a	0.618 (0.016) ^b	0.486 (0.022) ^a
	Smoked	0.562 (0.021) ^b	0.744 (0.012) ^c	0.656 (0.018) ^b
	Ripened	0.650 (0.025) ^c	0.867 (0.012) ^d	0.767 (0.018) ^c
Sodium chloride (% wb)	Raw meat	0.084 (0.085) ^a	0.090 (0.061) ^a	0.087 (0.067) ^a
	Mixed	0.945 (0.085) ^b	1.641 (0.061) ^b	1.294 (0.067) ^b
	Macerated	1.149 (0.085) ^b	1.747 (0.061) ^b	1.448 (0.067) ^b
	Smoked	1.894 (0.068) ^c	2.253 (0.047) ^c	2.080 (0.053) ^c
	Ripened	2.177 (0.072) ^d	2.778 (0.047) ^d	2.500 (0.054) ^d
Moisture (% wb)	Raw meat	64.13 (1.272) ^a	69.00 (1.065) ^a	66.56 (1.142) ^a
	Mixed	70.96 (1.272) ^b	68.76 (1.065) ^a	69.85 (1.142) ^b
	Macerated	71.98 (1.272) ^b	68.62 (1.065) ^a	70.30 (1.142) ^b
	Smoked	47.86 (1.020) ^c	60.88 (0.825) ^b	54.59 (0.900) ^c
	Ripened	41.65 (1.058) ^d	54.07 (0.825) ^c	48.31 (0.916) ^d

Different superscript letters indicate differences (p<0.05) of least square means sequentially between stages.

In relation to the permissible amounts of additives in this type of sausages [22], their concentrations in sausages from Factory I were below the limits (sodium nitrite E250: 150 ppm; potassium nitrate E252: 150 ppm; and polyphosphates E452: 5000 ppm expressed as P₂O₅). However, *chouriço* from Factory II exceeded by far the maximum legal limits of nitrates (220 ppm) and polyphosphates (8890 ppm; Table 1). In fact, since nitrates are normally added in long, slow curing processes that necessitate a long-term reservoir for nitrite to be slowly released over the course of the process [23], their use is unnecessary in *chouriço* for the relatively-short production time of ~3-4 weeks.

Total viable counts along chouriço processing

The evolution patterns of TVC in *chouriço* were different between factories, although, overall, the statistical analysis revealed a tendency for TVC to increase in each of the stages (Figure 2); and in Table 2, notice the positive intercepts Day(Mixed), Day(Macerated), Day(Smoked) and Day(Ripened)). Figure 2 shows that the greatest increases were at the smoking and ripening stages, for Factory I, and at the ripening stage only, for Factory II. Such increases in TVC are primarily due to the growth of lactic acid bacteria (LAB), which rapidly becomes the main microbial group as fermentation proceeds. Simultaneously, the production rate of organic acids becomes high enough to cause a significant drop in pH (Table 1), reason why an inverse association can be observed between TVC and pH in the general linear model (Table 2).

Contrarily to the anticipated, the mixing of raw meat with ingredients did not significantly reduced the TVC counts. A decrease was expected since the added condiments contain inhibitory compounds that would affect the viability and/or culturability of the microorganisms [24], as previously described by Linares et al [25], when the antibacterial activity of garlic mixed with wine was demonstrated for macerating pork meat in the fabrication of a Portuguese *chouriço* type, and reiterated by the results of Gonzales-Barron et al [2].

Considering only the nitrite-formulated sausages (Factory II), a slight decrease in TVC was observed during smoking. In fact, TVC should increase and approximate LAB counts after maceration, when fermentations starts, so it can be suggested that the salt-nitrite combination used by Factory II may have induced a delay in the fermentation process, which did not happen in Factory I, as the TVC counts increased right after maceration. However, from the end of smoking, the effect of nitrite on TVC appeared to have ceased to be inhibitory. As the nitrite (in dry basis) in sausages concentrated, TVC continued to increase (p < .0001 in Table 2), suggesting that the concentration of nitrite applied (mean 8.55 ppm) may have delayed the start of fermentation but had no inhibitory effect once LAB started developing. However, it is known that at input levels of 150 ppm, sodium nitrite is able to slightly slow down the formation of lactic acid [1].

The significant negative association between pH and TVC (p < .0001 in Table 2) suggests that, overall, as pH decreases (viz. fermentation taking place), TVC has an increasing trend.

The pH decrease is continuous throughout the process but it is more evident during smoking (Table 1). Likewise, the greatest increase in TVC occurred during that same step (Figure 2), in agreement with the usual development of LAB in dry fermented sausages, which displays a fast increase to ~8 log CFU/g during fermentation and then stabilises along ripening and storage [26].

Interaction between pH and nitrite (p < .0001 in Table 2) was also extracted, since the stability of nitrite is pH dependent. As described before, phosphate addition to the cure increased the pH of the meat to a certain extent, and by this means, caused greater nitrite retention during processing. However, the bacteriostatic effect of nitrite is increased as the pH is lowered, as revealed by the negative estimate for the interaction between pH and nitrite.

Water activity and TVC showed a positive association (i.e., sausages with higher a_w have higher TVC; p=0.069 in Table 2). Still related to the water content and TVC in this type of product, previous results from Gonzales-Barron et al [2] pointed out that the higher the polyphosphate concentration during mixing and the higher the moisture during maceration, the higher the TVC will be at the end of such processing stages.

From the longitudinal analysis shown in Table 3, the number of days that maceration and ripening took place had significant, factory-specific, effects on the TVC. For instance, the average increase in TVC per day of maceration was 0.256 (p < .0001) in Factory I, and 0.510 (p=0.010) in Factory II. Increases in TVC during maceration were expected as a consequence of the growth of lactic acid bacteria, as previously referred. The TVC increase observed in Factory I occurred since the a_w of the product and the ripening temperature were able to support LAB growth.

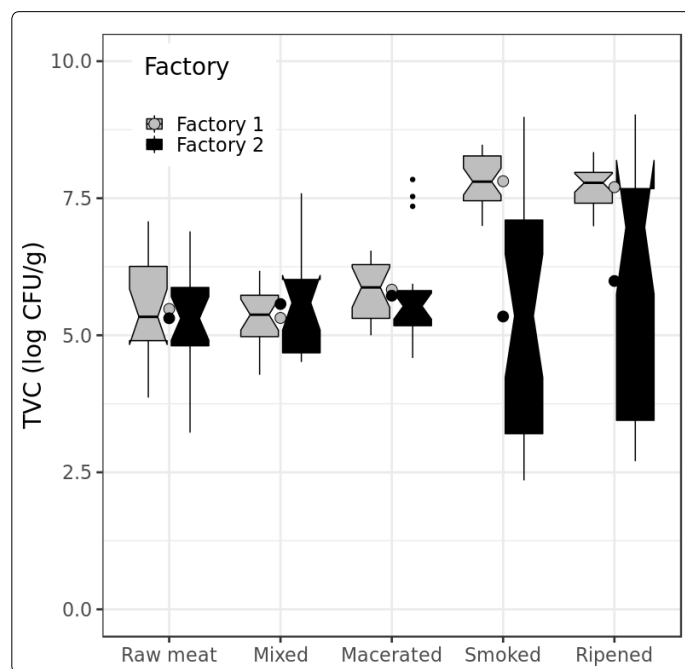


Figure 2. Factory-specific total viable counts (TVC) in meat along the different processing stages of dry-fermented *chouriço* sausages. Data dispersion is represented by boxplots, with median and mean indicated by the mid-horizontal line and circle marker respectively.

Table 2. Parameter estimates of the generalised linear model assessing the overall effects of processing stage, a_w , pH and sodium nitrite concentration (mg/kg db) on the total viable counts (TVC) and *Enterobacteriaceae* counts (log CFU/g) in *chouriço* sausages during production

Effect	TVC		<i>Enterobacteriaceae</i>	
	Estimate (St. error)	Pr > t	Estimate (St. error)	Pr > t
Intercept	5.225 (4.293)	0.225	11.30 (5.801)	0.053
Day				
Mixed	1.831 (0.975)	0.061	1.241 (1.118)	0.268
Macerated	0.154 (0.041)	<.0001	0.115 (0.048)	0.017
Smoked	0.067 (0.014)	<.0001	-0.013 (0.015)	0.391
Ripened	0.059 (0.012)	<.0001	-0.352 (0.014)	<.001
a_w	8.319 (4.551)	0.069	11.50 (5.301)	0.031
pH	-1.451 (0.248)	<.0001	-3.374 (0.757)	<.0001
pH×Nitrites	-0.959 (0.115)	<.0001	0.685 (0.156)	<.0001
Nitrites	5.724 (0.675)	<.0001	-4.120 (0.905)	<.0001
Covariance				
Batch(Factory)	0.838		1.082	
BIC	650		693	

BIC: the Bayesian Information Criterion is a criterion for model selection among a set of models. Generally, the model with lowest BIC is the one preferred.

On a batch basis, there was no positive significant association between environmental contamination (TVC counted from environmental elements) and TVC levels in sausages (Table 3). In relation to ambient temperatures, a higher temperature in the maceration room was associated ($p = 0.049$ in Table 3) to greater TVC counts. Higher relative humidity values in the mixing, maceration and ripening rooms were also associated with higher levels of TVC in *chouriço* along processing.

Table 3. Influence of processing days (Day) and environmental parameters (batch contamination level and room temperature/relative humidity) on the total viable counts and *Enterobacteriaceae* counts (log CFU/g) recovered from *chouriço* sausages during production

Effect	TVC		<i>Enterobacteriaceae</i>	
	Estimate (St. error)	Pr > t	Estimate (St. error)	Pr > t
Day				
Factory I				
Maceration	0.256 (0.055)	<.0001	-0.030 (0.095)	0.752
Smoking	0.016 (0.012)	0.221	-0.144 (0.022)	<.0001
Ripening	0.037 (0.015)	0.017	-0.007 (0.026)	0.797
Factory II				
Maceration	0.510 (0.195)	0.010	0.181 (0.112)	0.109
Smoking	-0.083 (0.096)	0.394	-0.270 (0.057)	<.0001
Ripening	-0.289 (0.089)	0.002	0.181 (0.050)	<.0001
Environmental contamination				
Mean – all rooms	-0.432 (0.245)	0.080	1.423 (0.547)	0.010
Cutting room	-0.296 (0.122)	0.018	0.540 (0.333)	0.108
Mixing room	-0.019 (0.187)	0.855	0.646 (0.385)	0.010
Maceration room	0.118 (0.113)	0.299	-0.374 (0.373)	0.318
Temperature				
Cutting room	0.037 (0.063)	0.561	0.081 (0.045)	0.074
Mixing room	0.028 (0.061)	0.642	0.072 (0.044)	0.103
Maceration room	0.169 (0.059)	0.049	0.050 (0.041)	0.219
Ripening room	-0.094 (0.045)	0.039	0.065 (0.033)	0.050
Relative humidity				
Cutting room	-0.002 (0.023)	0.917	0.042 (0.017)	0.014
Mixing room	0.108 (0.026)	<.0001	0.023 (0.019)	0.217
Maceration room	0.064 (0.028)	0.024	-0.019 (0.021)	0.344
Ripening room	0.077 (0.021)	<.0001	-0.024 (0.015)	0.123

Enterobacteriaceae counts along chouriço processing

The initial *Enterobacteriaceae* numbers in raw pork were similar between factories (Figure 3) and within the range usually reported for this type of traditional meat products (3 to 4 log CFU/g) [27]. Although, in all batches surveyed, *Enterobacteriaceae* was inactivated during ripening, their evolution patterns were fairly dissimilar between factories (Figure 3).

For instance, in Factory I, *Enterobacteriaceae* counts decreased from raw meat to meat in batter, while in Factory II, between the same processing stages, the levels of this hygiene indicator increased and remain high until the end of maceration. The decrease observed during mixing in Factory I could be explained by the effect of spices' antimicrobial compounds [25] and the lower acidity environment (Table 1). On the other hand, the increase in Factory II may be due to the higher meat pH (which enables *Enterobacteriaceae* growth) caused by the addition of polyphosphate (i.e., increased moisture retention capability) and possibly cross-contamination from environment during mixing.

Another example of opposite behaviours of *Enterobacteriaceae* between factories is shown by the distinct effects of stuffing and smoking. In Factory II, the numbers of *Enterobacteriaceae* decreased significantly from 3.65 log CFU/g before stuffing to 1.63 log CFU/g after smoking (Figure 3). The hurdle that mainly hindered the activity of *Enterobacteriaceae* was the nitrite used in the formulation of sausages, which can be confirmed by the significant inverse effect of nitrite (-4.120; $p < .001$ in Table 2) on *Enterobacteriaceae* as estimated by the generalised linear model. Smoking and temperature of smoking are also expected to have a negative impact on *Enterobacteriaceae* counts because of its proved antimicrobial effects on pathogenic members of this family (for example *Escherichia coli* O157:H7, *Salmonella* Newport and *Yersinia enterocolitica* [28]). Smoke is able to inhibit, to a certain extent and for some time, the growth of microorganisms on the sausage surface as it contains volatile antimicrobial compounds such as short chain fatty acids and aldehydes [2]. In Factory I, after stuffing and smoking, smoked *chouriço* revealed an increase in *Enterobacteriaceae* counts from the numbers observed after maceration. This could be due to possible cross-contamination from operators, equipment and/or casings during stuffing or an amplified competitiveness of *Enterobacteriaceae* (caused by the lack of nitrite) in relation to other microorganisms.

Currently, it is still not clear how nitrite can inhibit microbial growth. Nonetheless, it is known that under acidic conditions (during fermentation), nitrite is converted to several derivatives such as nitrous acid and nitric oxide, which have been pointed out as the actual responsible for the inhibitory effect of nitrite [23,29]. One of the hypotheses for this inhibitory effect is that the presence of nitrite under acidic conditions leads to a decreased intracellular pH compared to that of cells grown only under acidic stress. This would mean that intracellular acidification is a significant antibacterial effect of acidified nitrite [29].

Drying (a_w decline during smoking and ripening; Table 1) caused the *Enterobacteriaceae* levels to decrease in both factories, as shown by the significant direct effect of a_w (11.50; $p = 0.031$ in Table 2). Sausage pH during processing was also heavily associated with *Enterobacteriaceae* counts ($p < .0001$ in Table 2). In particular, during mixing and maceration, the higher pH, caused by the addition of polyphosphates, resulted in higher *Enterobacteriaceae* numbers (Figure 3); similarly, in ripened sausages: the lower pH caused a reduction in *Enterobacteriaceae* numbers.

From the longitudinal analysis, the duration of smoking significantly affected the survival of *Enterobacteriaceae*: in Factory I, an average of 0.144-log decrease per day was observed, while in nitrite-formulated sausages, the average reduction was 0.270-log per day (Table 3). The duration of ripening also showed a significant influence on the levels of *Enterobacteriaceae* but only in Factory II (Table 3), where an average increase of 0.181-log per day can be observed.

On a batch level, higher levels of *Enterobacteriaceae* environmental contamination in the mixing room ($p = 0.010$), higher ambient temperatures in the ripening room ($p=0.050$) and higher relative humidity in the cutting room ($p=0.014$) were associated to greater numbers of *Enterobacteriaceae* in the final product (Table 3).

By combining all the above results, it is possible to rank the factors that favoured the growth of *Enterobacteriaceae* in macerated, smoked or ripened *chouriço* (Table 6). The five factors that prompted *Enterobacteriaceae* growth the most in the macerated, smoked or ripened product were the following: high numbers of *Enterobacteriaceae* after mixing ($p = 0.001$) and after smoking ($p = 0.013$), high a_w at the end of smoking ($p=0.023$), high numbers of *Enterobacteriaceae* in raw meat ($p=0.049$) and cross-contamination from the smoking environment ($p=0.069$). This analysis also showed that in batches of shorter smoking ($p=0.250$) – thereby producing sausages of lower salt concentration in dry basis after smoking ($p=0.235$) – *Enterobacteriaceae* numbers tended to be higher.

It is interesting to notice that nitrite-free sausages revealed higher *Enterobacteriaceae* levels than nitrite-formulated sausages, as expected and showed by González & Díez [27], but still comparable between them. This shows that without the addition of nitrite, the decrease of pH and a_w , the competition with LAB and the presence of salt (in an adequate concentration) are hurdles enough to inhibit the growth of *Enterobacteriaceae* during *chouriço* ripening.

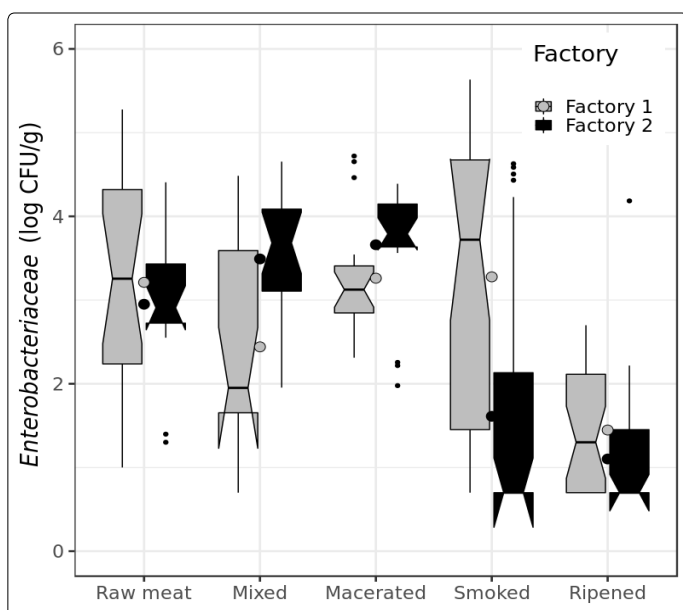


Figure 3. Factory-specific *Enterobacteriaceae* concentration in meat along the different processing stages of dry-fermented *chouriço* sausages. Data dispersion is represented by boxplots, with median and mean indicated by the mid-horizontal line and circle marker, respectively.

S. aureus counts along chouriço processing

Overall, the evolution patterns of this pathogen during production were similar between Factory I and II, with the greatest difference occurring at the smoking step only. In both factories, *S. aureus* was isolated from raw pork meat in numbers below 2 log CFU/g, a value that increased until the end of mixing and persisted even after maceration, regardless of the addition of nitrite. This shows that mixing is a critical point of the process that requires special attention in terms of good manufacturing practices since, at this stage, contamination is likely to be introduced from operators, poorly sanitised equipment/utensils and/or contaminated spices.

Since nitrite had no inhibitory effect on *S. aureus* levels at any stage, as shown by the significant positive intercept from the generalised linear model (2.256; $p=0.007$ in Table 4), it is plausible that the increase observed after smoking in sausages from Factory I was caused by further contamination introduced by operators and/or equipment during stuffing. Contamination through casings is likely given the positive, although slight, association between this variable and *S. aureus* counts in the final product ($p=0.205$; Table 6).

The introduction of high levels of contamination at the point of stuffing in Factory I made the smoke and significant decrease in a_w during smoking (Table 1) insufficient to control *S. aureus* growth in the product. Additionally, as a mesophilic and halophilic bacterium, *S. aureus* is resistant to the high ambient temperatures used during smoking and the high salt concentrations in the product, respectively; the latter is supported by the significant negative association between a_w and *S. aureus* in Table 4 (-14.48 ; $p=0.001$). These conditions were all favourable to the growth of this pathogen and resulted in the increase observed in Factory I. Oppositely, the slight reduction in *S. aureus* counts in Factory II during smoking (Figure 4) suggests that no contamination was introduced earlier in the process, reason why the smoke and significant a_w decrease might have been sufficient to inhibit the growth of this pathogen. Reiterating the results described before, the outcomes of the generalised model show that this bacterium may survive and grow during mixing ($p=0.100$) and maceration ($p=0.087$) (Table 4).

Table 4. Parameter estimates of the generalised linear model assessing the overall effects of processing stage, a_w , pH and sodium nitrite concentration (mg/kg db) on *Staphylococcus aureus* and *Listeria monocytogenes* concentration (log CFU/g) in *chouriço* sausages production

Effect	<i>Staphylococcus aureus</i>		<i>Listeria monocytogenes</i>	
	Estimate (St. error)	Pr > t	Estimate (St. error)	Pr > χ^2
Intercept	10.88 (5.199)	0.037	-7.447 (11.04)	0.500
Day	1.458 (0.897)	0.100	1.260 (1.711)	0.462
Mixed	0.065 (0.038)	0.087	0.044 (0.059)	0.448
Macerated	0.008 (0.011)	0.486	-0.198 (0.055)	<.0001
Smoked	-0.033 (0.011)	0.003	-0.168 (0.043)	<.0001
Ripened	-14.48 (4.451)	0.001	18.49 (9.31)	0.047
a_w	0.811 (0.611)	0.186	-1.223 (0.779)	0.116
pH	-0.384 (0.140)	0.007	-	-
pH×Nitrites	2.256 (0.826)	0.007	0.272 (0.129)	0.036
Nitrites				
Covariance				
Batch(Factory)	0.633		72.18	
BIC/Deviance	533		212	

As shown by the results in Table 5, each day of ripening had the following effect in *S. aureus* counts: in Factory I, a 0.008-log decrease ($p=0.673$); in Factory II, a 0.314-log decrease ($p < .0001$). However, in Figure 4, a slight increase can be observed for sausages from Factory II at the ripening stage. This may be a result of the sausages pH value that is positively associated with *S. aureus* counts (0.811; $p=0.186$ in Table 4), meaning that higher pH values imply less inhibitory effect on the growth of this pathogen, as previously described by Bang et al [30]. The duration of the ripening period in this Factory may also have contributed to the survival of *S. aureus*, as it was short and maybe unable to counterbalance the pH effect. Summarising, in Factory II, the addition of polyphosphates caused an improper fermentation and pH decay, which drove the increase in *S. aureus* during ripening. In this sense, it can be said that pH is a great obstacle hindering *S. aureus* development, so a rapid pH decline is necessary early in fermentation. In both factories, the product's final pH was higher than the value indicated for suppressing *S. aureus* growth (5.3; [19]), meaning that the time and temperature at which the fermenting meat remains above pH 5.3 is critical for controlling the growth of this pathogen.

Table 5. Influence of processing days (Day) and environmental parameters (batch contamination level and room temperature/relative humidity) on the counts of *S. aureus* and *L. monocytogenes* (log CFU/g) recovered from *chouriço* sausages during production

Effect	<i>S. aureus</i>		<i>L. monocytogenes</i>	
	Estimate (St. error)	Pr > t	Estimate (St. error)	Pr > χ^2
Day				
Factory I				
Maceration	0.076 (0.073)	0.298	-0.039 (0.119)	0.742
Smoking	-0.037 (0.017)	0.032	-0.181 (0.042)	<.0001
Ripening	-0.008 (0.020)	0.673	-0.157 (0.034)	<.0001
Factory II				
Maceration	-0.221 (0.110)	0.047	0.299 (0.139)	0.031
Smoking	-0.053 (0.054)	0.336	-0.282 (0.072)	<.0001
Ripening	-0.314 (0.051)	<.0001	-0.213 (0.044)	<.0001
Environmental contamination				
Mean	– ^a	– ^a	0.128 (0.082)	0.117
Cutting room	-	-	– ^b	– ^b
Mixing room	-	-	-	-
Maceration room	-	-	-	-
Temperature				
Cutting room	0.054 (0.047)	0.263	-0.394 (0.098)	<.0001
Mixing room	0.043 (0.052)	0.400	0.010 (0.038)	0.786
Maceration room	0.082 (0.042)	0.055	-0.307 (0.065)	<.0001
Ripening room	0.136 (0.033)	<.0001	-0.378 (0.071)	<.0001
Relative humidity				
Cutting room	-0.035 (0.023)	0.078	0.136 (0.025)	<.0001
Mixing room	-0.015 (0.022)	0.494	0.080 (0.031)	0.011
Maceration room	-0.001 (0.026)	0.958	0.125 (0.021)	<.0001
Ripening room	0.002 (0.018)	0.904	0.238 (0.036)	<.0001

^aThe model could not estimate these parameters as *S. aureus* mean environmental contamination was not different from batch to batch.

^bThe model could not estimate these parameters because environmental data partitioned by room rendered *L. monocytogenes* mean concentrations having very low batch-to-batch variation.

On a batch level, higher ambient temperatures in the maceration ($p=0.055$) and ripening rooms ($p<.0001$) were associated to higher counts of *S. aureus* in the final product (Table 5). No significant association between relative humidity and *S. aureus* levels in sausages was observed (Table 5).

From the surveys' data, it is possible to rank the risk factors influencing the growth of *S. aureus* in smoked or ripened *chouriço* as follows (Table 6): low moisture after

smoking ($p=0.008$), high *S. aureus* concentration after smoking ($p=0.019$), low salt concentration after smoking ($p=0.021$); high ambient temperature during maceration ($p=0.034$) and low a_w after smoking ($p=0.035$).

Even though there is plenty of opportunities for improvement in terms of safety for this product, it is important to acknowledge that, in both factories, *S. aureus* was present in the final product at levels below 3 log CFU/g, value at which enterotoxin formation does not occur (the critical concentration for toxin production is around 7 log CFU/g [30]).

L. monocytogenes counts along chouriço processing

Since the presence of *L. monocytogenes* in the meat samples occurred at low concentrations and with uneven distribution, their recoveries by sampling were associated with great variability. For this reason, statistical analyses for this microorganism were based on the Poisson-gamma regression models, where concentrations (response variable) were used directly as CFU instead of log-transformed, and zero counts (absence in 25 g) entered the models as such (for an in-depth discussion on the advantages of applying Poisson-gamma count data models in the analysis of low-counts microbial data, see Gonzales-Barron et al. [15]).

The initial contamination by *L. monocytogenes* in raw meat was comparable and low in both factories. However, the evolution pattern was very distinct between factories and among batches (Figure 5). In all batches from Factory I, the levels of this pathogen remained generally low (< 50 CFU/g) during all stages of processing, which can be a result of the rapid acidification profile of these sausages (lower pH values inhibit *L. monocytogenes* growth). It can also be a consequence of a better equipment and facilities hygiene, since this pathogen is frequently an environmental contaminant. In comparison, batches from Factory II showed a significant increase in *L. monocytogenes* during mixing and maceration for one batch in particular, also during smoking. It is likely that this increase was a consequence of contamination entering at the point of mixing through poorly-disinfected equipment, working surfaces and/or the addition of spices. Since in Factory II the pH drop was smaller and slower than desirable (due to the presence of polyphosphates), the pH value of the product at these stages was higher than in Factory I, which could have created the appropriate conditions and contributed to the growth of the pathogen during mixing and maceration. This hypothesis is aligned with the results of Samelis et al [31] and Gonzales-Barron et al [2] who recovered listeriae and *L. monocytogenes* in particular, respectively, from fermented sausages during the early days of processing in batches characterised by higher pH values. Moreover, ICMSF [19] pointed out that, if a fermentation delay occurs, *L. monocytogenes* can grow in the sausage mix, as it happened in batches from Factory II. Since the association between Temperature-Maceration and *L. monocytogenes* counts is positive and significant ($p=0.031$ in Table 5), it can be speculated that the low temperature was not enough to overcome the high pH effect. The one batch from Factory II that still presented high contamination levels during smoking could be the result of major contamination entering at the previous processing stages (mixing, maceration and stuffing) that the

smoke and high temperatures were not able to reduce below the value of 250 CFU/g (Figure 5). Despite the specific batch discussed above, overall, in both factories, *L. monocytogenes* was inactivated during smoking and ripening (Figure 5), likely due to the high temperatures during the first and the low temperature-low relative humidity during the second. Similar results regarding the effects of smoking but for another type of dry-fermented sausage were obtained by Gonzales-Barron et al [2] and Hajmeer et al [28].

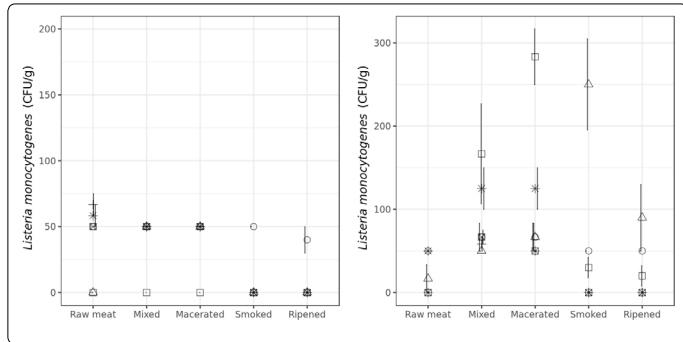


Figure 5. Batch-specific *L. monocytogenes* concentration in meat along the different processing stages of dry-fermented *chouriço* sausages sampled from Factory I (left) and Factory II (right). Each marker represents within-batch mean and standard error, and different batches are indicated by different markers.

Table 6. Main risk factors (process variables, intrinsic characteristics, environmental and raw materials contamination) contributing to the growth/survival of *Enterobacteriaceae*, *S. aureus* and *L. monocytogenes* in the macerated meat, smoked and ripened *chouriço* sausages produced in the surveyed factories, as pinpointed by stepwise variable selection analyses

Bacterial group	Stepwise-selected variables ^a	Partial R ²	F-value	Pr > F
<i>Enterobacteriaceae</i>	Macerated			
	<i>Enterobact.</i> after mixing (+)	0.685	21.74	0.001
	pH of raw meat (+)	0.088	3.48	0.095
	Smoked			
	<i>Enterobact.</i> in raw meat (+)	0.105	5.34	0.049
	<i>Enterobact.</i> in environment (+)	0.188	4.26	0.069
	<i>Enterobact.</i> after macerat (+)	0.179	2.69	0.135
	Moisture after smoking (+)	0.156	2.04	0.187
	pH after smoking (+)	0.151	1.78	0.210
	Temperature of maceration (+)	0.144	1.68	0.224
	Salt after smoking (-)	0.137	1.59	0.235
	Days of smoking (-)	0.122	1.49	0.250
	Ripened			
	<i>Enterobact.</i> after smoking (+)	0.476	9.10	0.013
	<i>a_w</i> after smoking (+)	0.368	7.43	0.023
Days of ripening (+)	0.257	3.47	0.092	
<i>Enterobact.</i> in environment (+)	0.237	3.11	0.108	
<i>S. aureus</i>	Macerated			
	<i>S. aureus</i> after mixing (+)	0.341	4.65	0.059
	pH of macerating meat (+)	0.207	3.06	0.123
	Days of maceration (-)	0.183	2.15	0.181
	TVC in casings (+)	0.174	1.90	0.201
	Smoked			
	Moisture after smoking (-)	0.563	11.6	0.008
	Salt after smoking (-)	0.462	7.74	0.021
	Added nitrate (-)	0.339	4.62	0.060
	Temperature maceration (+)	0.291	3.69	0.087
	<i>S. aureus</i> in raw meat (+)	0.135	2.05	0.189
	Moisture after maceration (-)	0.078	1.74	0.224
	Temperature cutting room (+)	0.100	1.13	0.250
	Ripened			
	<i>S. aureus</i> after smoking (+)	0.477	8.22	0.019
Temperature maceration (+)	0.408	6.22	0.034	
<i>a_w</i> after smoking (-)	0.290	6.81	0.035	
pH after smoking (+)	0.221	3.01	0.121	
Days of ripening (-)	0.197	2.21	0.171	
pH of raw meat (+)	0.105	2.00	0.195	
<i>S. aureus</i> in casings (+)	0.112	1.90	0.205	
<i>S. aureus</i> in the mix (+)	0.073	1.81	0.227	

<i>L. monocytogenes</i>	Macerated			
	<i>L. mono.</i> in mix (+)	0.885	77.4	<.0001
	Temperature maceration (-)	0.504	10.15	0.010
	pH of macerating meat (+)	0.336	5.07	0.048
	Added nitrites (-)	0.020	1.90	0.201
	Smoked			
	Temperature cutting room (-)	0.528	11.2	0.008
	<i>L. mono</i> in casings (+)	0.223	2.88	0.120
	<i>a_w</i> after smoking (+)	0.222	2.86	0.122
	pH of meat (+)	0.137	1.59	0.236
	Days of maceration (-)	0.108	1.35	0.250
	Ripened			
	<i>L. mono</i> after smoking (+)	0.906	97.2	<.0001
	Temperature cutting room (-)	0.396	6.56	0.028
	<i>L. mono</i> in casings (+)	0.347	5.31	0.044
	Days of production (-)	0.261	3.53	0.090
	pH of macerating meat (+)	0.211	2.67	0.133
	<i>L. mono</i> in raw meat (+)	0.015	1.71	0.223
	Moisture after smoking (+)	0.141	1.65	0.228
	<i>a_w</i> after smoking (+)	0.072	1.71	0.232

^aPositive (+) or negative (-) association between variables.

In this study, the Poisson-gamma regression evidenced the significant inhibitory effects of nitrite and *a_w* on *L. monocytogenes* along processing ($p=0.036$ and $p=0.047$ in Table 4, respectively). These factors, combined with the adequate pH evolution and final value (lower than 5.3, as previously referred [19]) as well as the appropriate process duration, should be enough to control the growth of this pathogen and ensure safer products. In this sense, the duration of smoking and ripening also showed a significant impact on the final counts of *L. monocytogenes* in both factories ($p<.0001$, Table 5), meaning that batches of short smoking period or short ripening period would likely be associated with greater survival of *L. monocytogenes* in smoked or ripened sausages, respectively. This result can be verified by the differences in *L. monocytogenes* contamination in sausages from both factories: with shorter smoking and ripening durations (in addition to other influencing factors different from Factory I previously discussed), some batches from Factory II did present higher counts of this microorganism at those processing stages. The maceration extent was also meaningful in Factory II but in this case, the longer the duration, the higher the counts.

On a batch level, the temperature of the cutting room revealed an inverse significant association with the level of *L. monocytogenes* contamination ($p<.0001$, Table 5). Similarly, and despite the low ambient temperatures used during maceration and ripening, growth of this pathogen was still possible (negative association with $p<.0001$, Table 5). Higher relative humidity values throughout the process were also associated with higher levels of *L. monocytogenes* (Table 5).

The factors influencing significantly *L. monocytogenes* growth in macerated, smoked or ripened *chouriço*, as identified in this study, are ranked as follows (Table 6): *L. monocytogenes* concentration in the mixture and after smoking ($p<.0001$ in both cases), ambient temperature of the cutting room ($p=0.008$), ambient temperature of the maceration room ($p=0.010$), *L. monocytogenes* contamination in casings ($p=0.044$) and pH of the macerating meat ($p=0.048$).

As stated before, *L. monocytogenes* is more often a contaminant present in the environment than in the raw meat itself. For this reason, it should not be difficult to implement

better hygiene practices and improve the method of production so that fermentation problems are avoided and the microbiological safety of *chouriço* is ensured, thus preventing listeriosis outbreaks.

Conclusions

The mixing and maceration stages were found to be critical points of the production process of Portuguese *chouriço* sausages since *Enterobacteriaceae*, *S. aureus* and *L. monocytogenes* increased significantly until the end of such stages in the batches from Factory II. With these results, it is plausible that the manufacturing and hygiene practices implemented at that factory, as well as the sanitisation of equipment/utensils, may not be adequate for the safe production of *chouriço*.

Sausages from Factory II were formulated with nitrite and polyphosphate concentrations above the legal limits and the analyses performed revealed that their fermentation process was suboptimal. In fact, the presence of such additives caused delayed fermentation and higher pH levels that were responsible, to a certain extent, for the increase in *Enterobacteriaceae* and pathogens' counts during maceration. By contrast, the better acidification process of sausages from Factory I led to lower counts of *S. aureus* and *L. monocytogenes* in the final products.

Nitrite had a strong effect on reducing *Enterobacteriaceae* during smoking and also contributed to the control of *L. monocytogenes*. *S. aureus*, however, was not affected by nitrite. In Factory II, the growth of *S. aureus* was encouraged by the improper fermentation (caused by the presence of polyphosphates) that maintained the meat's pH above the value that inhibits growth (pH=5.3) for too long. *L. monocytogenes* entered the production process at the point of mixing, most likely due to cross-contamination with the environment, yet the pathogen became progressively inactivated throughout smoking and ripening, despite the undesirable pH.

Factors contributing to the control of *S. aureus*, as determined in this study, are: rapid pH drop early in fermentation, lower ambient temperature during maceration, lower meat's pH, and lower contamination of casings. In relation to *L. monocytogenes*, three main hurdles (tested in this study) were found to prevent its growth: low a_w , low pH and nitrite. Other factors that contribute to controlling this pathogen in sausages are: longer ripening and smoking periods, lower ambient temperature of the cutting and maceration rooms, lower *L. monocytogenes* contamination in casings, and lower pH of the macerating meat.

From this study, it can be concluded that the microbiological safety and stability of *chouriço* depends on a combination of several hurdles. Moreover, it is clear the importance of standardising the productive process of *chouriço*, since currently, the high variability identified between factories and also within batches from the same factory are factors greatly responsible for the unpredictable

quality and safety of this product. In order to minimise the introduction of *Enterobacteriaceae* and pathogens from external sources into the process, it is imperative to control the quality of all ingredients and materials (for example, spices and casings), to ensure the sanitisation of equipment and utensils, and to guarantee good hygiene practices from operators.

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